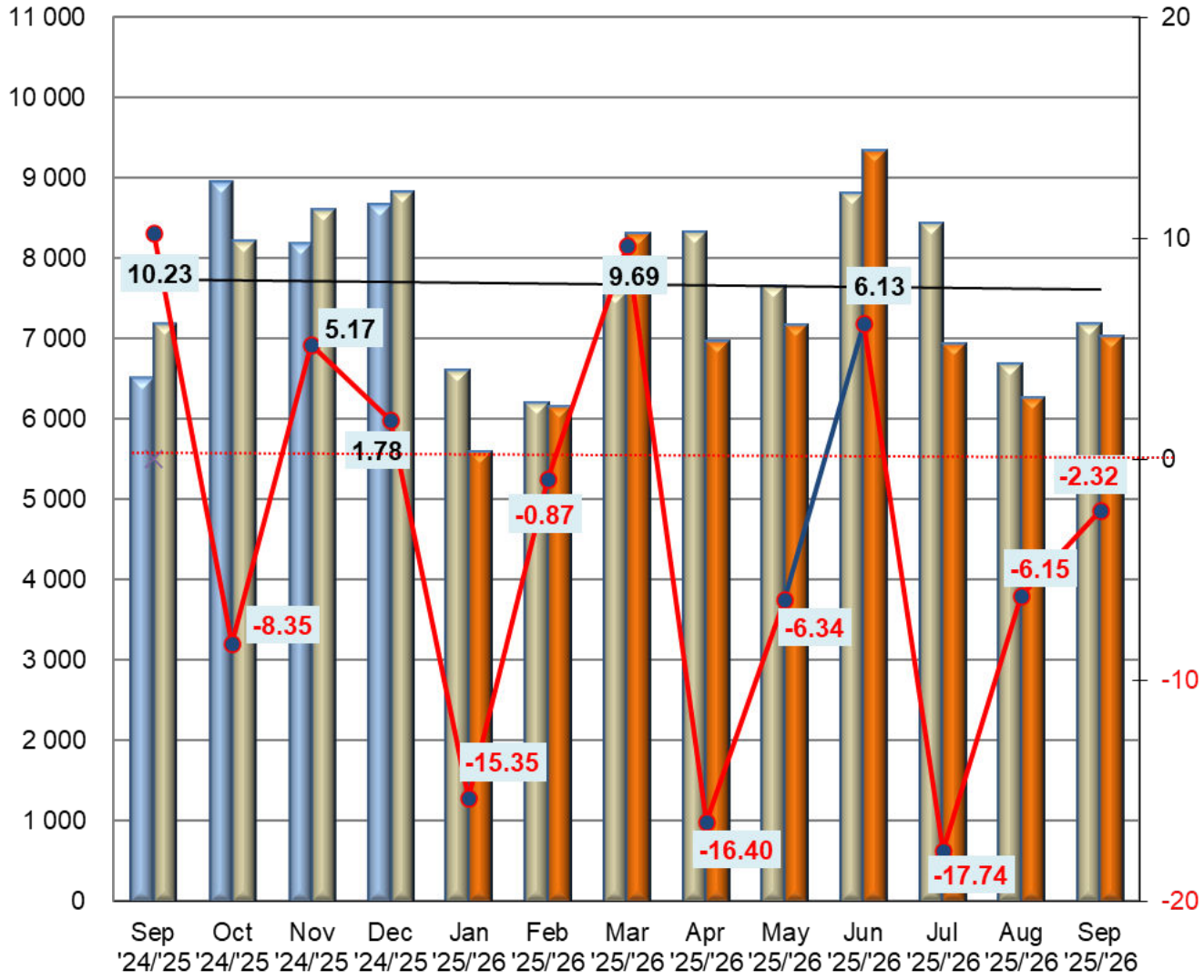
Press release 16 October 2026

In September 2026, a total of 7,021 new passenger cars were registered, representing a year-on-year decrease of 2.32%.

Registrations of light commercial vehicles (category N1) totalled 590 in September 2026, a decrease of 0.17% compared with 591 vehicles in the same month of the previous year.

Monthly trend in new passenger car registrations in Slovakia
September 2025 - September 2026



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ZVÄZ AUTOMOBILOVÉHO PRIEMYSLU SR

Vehicle registrations by brand in Slovakia in September 2026

Category M1 - passenger cars				Category N1 - light commercial vehicles			
Rank	Brand	Market share in September 2026	Rank change vs August 2026	Rank	Brand	Market share in September 2026	Rank change vs August 2026
1.	ŠKODA	21.24%	-	1.	TOYOTA	18.14%	-
2.	VOLKSWAGEN	9.87%	-	2.	RENAULT	17.80%	-
3.	KIA	8.60%	↑	3.	FIAT	11.53%	-
4.	TOYOTA	8.22%	↓	4.	FORD	11.36%	-
5.	HYUNDAI	6.42%	-	5.	PEUGEOT	9.66%	-
6.	DACIA	3.89%	↑	6.	VOLKSWAGEN	8.47%	↑
7.	MERCEDES-BENZ	3.30%	↑	7.	CITROEN	6.61%	↓
8.	AUDI PEUGEOT	3.26%	↑↑	8.	MERCEDES-BENZ	5.08%	↓
9.	CITROEN	3.10%	↓	9.	IVECO	4.58%	-
10.	BMW	2.82%	↑	10.	OPEL	4.24%	-
11.	SUZUKI	2.71%	↓	11.	KG MOBILITY	0.85%	↑
12.	RENAULT	2.44%	↑	12.	ISUZU KIA	0.51%	↑↑

Passenger car registrations by fuel type in September 2026

Fuel type	M1	Share %
BEV	734	10.5%
DIESEL	595	8.47%
DIESEL+HEV	252	3.59%
DIESEL+PHEV	5	0.07%
PETROL	2557	36.42%
PETROL+HEV	2244	31.96%
PETROL+LPG	156	2.22%
PETROL+LPG+HEV	32	0.46%
PETROL+PHEV	446	6.35%

Light commercial vehicle registrations by fuel type in September 2026

Fuel type	N1	Share %
BEV	86	15%
DIESEL	460	78%
DIESEL+HEV	22	4%
PETROL	13	2%
PETROL+LPG	1	0%
PETROL+PHEV	8	1%

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Trucks up to 12 tonnes - top three brands in September 2026 by share of registrations:

No.	Brand	Share
1.	**IVECO**	**59.26%**
2.	**MAN**	**29.63%**
3.	**DAF** **MERCEDES-BENZ TRUCKS** **PEUGEOT**	**3.70%**

In category N2, 27 vehicles were registered in September 2026, an increase of 42.11% compared with 19 vehicles in September 2025.

Trucks over 12 tonnes - top three brands in September 2026 by share of registrations:

No.	Brand	Share
1.	**MERCEDES-BENZ TRUCKS**	**23.31%**
2.	**MAN**	**20.25%**
3.	**SCANIA**	**18.71%**

In category N3, a total of 326 vehicles were registered in September 2026, compared with 290 in September 2025, representing an increase of 12.41%.

In bus categories M2 and M3, 55 buses were registered in September 2026, an increase of 2,650% compared with 2025 (2 buses).

No.	Brand	Share
1.	**SOR**	**81.48%**
2.	**IVECO BUS**	**9.26%**

Ing. Pavol Prepiak

Chairman of DDA, Vice President of ZAP SR