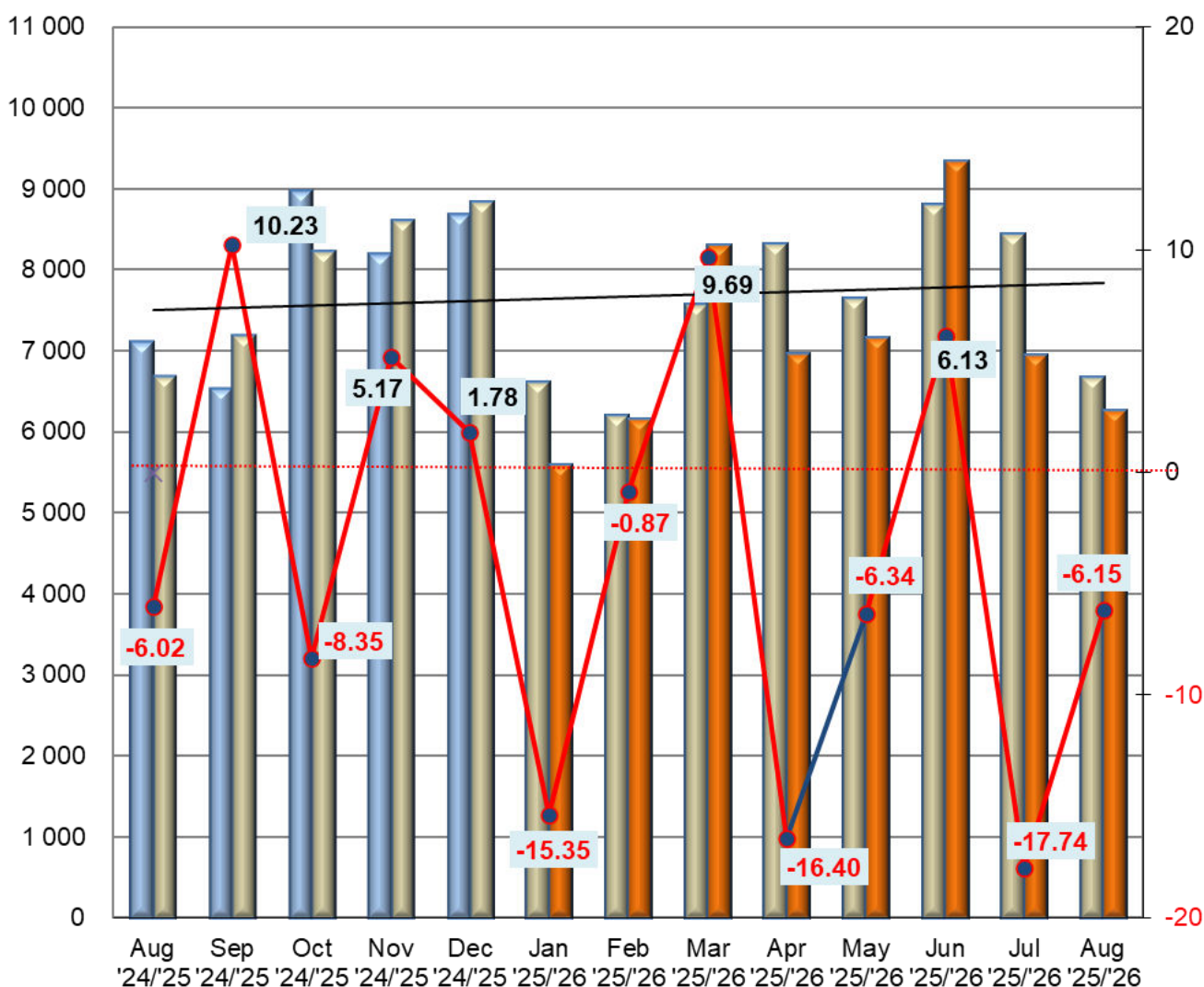


In August 2026, we recorded a total of 6,268 new passenger car registrations. Year-on-year, new passenger car registrations fell by 6.15 per cent.

Registrations of small commercial vehicles (category N1) reached a total of 604 vehicles, which, compared with the same month last year (562 vehicles), represents an increase of 7.47 per cent.

### Mesačný trend registrácií nových osobných automobilov v SR 8.2025 - 8.2026



## Registrations of individual car makes in Slovakia for August 2026

| Category M1 – passenger cars |               |                                       |                                         | Category N1 – small commercial vehicles |                |                            |                                         |
|------------------------------|---------------|---------------------------------------|-----------------------------------------|-----------------------------------------|----------------|----------------------------|-----------------------------------------|
| Rank                         | Make          | Market share (per cent) for July 2026 | Change in ranking compared to June 2026 | Rank                                    | Make           | Market share for July 2026 | Change in ranking compared to June 2026 |
| 1.                           | ŠKODA         | 20.56%                                | -                                       | 1.                                      | TOYOTA         | 15.89%                     | -                                       |
| 2.                           | VOLKSWAGEN    | 9.54%                                 | -                                       | 2.                                      | RENAULT        | 13.41%                     | -                                       |
| 3.                           | TOYOTA        | 9.03%                                 | -                                       | 3.                                      | FIAT           | 12.09%                     | ↑                                       |
| 4.                           | KIA           | 8.26%                                 | -                                       | 4.                                      | FORD           | 11.59%                     | ↓                                       |
| 5.                           | HYUNDAI       | 6.97%                                 | -                                       | 5.                                      | PEUGEOT        | 8.77%                      | ↓                                       |
| 6.                           | CITROEN       | 3.83%                                 | -                                       | 6.                                      | CITROEN        | 8.61%                      | ↓                                       |
| 7.                           | DACIA         | 3.67%                                 | ↑                                       | 7.                                      | MERCEDES-BENZ  | 8.44%                      | ↑                                       |
| 8.                           | SUZUKI        | 3.43%                                 | ↓                                       | 8.                                      | VOLKSWAGEN     | 6.95%                      | ↑                                       |
| 9.                           | PEUGEOT       | 3.33%                                 | ↓                                       | 9.                                      | IVECO          | 5.79%                      | ↓                                       |
| 10.                          | AUDI          | 3.05%                                 | ↑                                       | 10.                                     | OPEL           | 5.30%                      | ↓                                       |
| 11.                          | FORD          | 2.58%                                 | ↑                                       | 11.                                     | MAN            | 1.16%                      | ↓                                       |
| 12.                          | MERCEDES-BENZ | 2.52%                                 | ↓                                       | 12.                                     | RENAULT TRUCKS | 0.83%                      | ↑                                       |

## Passenger car registrations by fuel type in August 2026

| Fuel type      | M1    | Share (%) |
|----------------|-------|-----------|
| BEV            | 508   | 8.1%      |
| DIESEL         | 571   | 9.11%     |
| DIESEL+HEV     | 162   | 2.58%     |
| DIESEL+PHEV    | 1     | 0.02%     |
| PETROL         | 2,488 | 39.69%    |
| PETROL+HEV     | 1982  | 31.62%    |
| Petrol+LPG     | 144   | 2.30%     |
| PETROL+LPG+HEV | 54    | 0.86%     |
| Petrol+PHEV    | 358   | 5.71%     |

**Trucks up to 12 tonnes category** – ranking of the top three brands for August 2026 with their percentage share of registrations:

| No. | Brand          | Share  |
|-----|----------------|--------|
| 1.  | IVECO          | 60.87% |
| 2.  | MAN            | 17.39% |
| 3.  | RENAULT TRUCKS | 8.70%  |

Registrations in **the N2 category** totalled 23 vehicles in August 2026, which, compared with last year (August 2025 – 19 vehicles) represents an increase of 21.05%

### The over-12-tonne lorry category – the top three brands for August 2026

with their percentage share of registrations:

| Rank | Brand                | Share  |
|------|----------------------|--------|
| 1.   | MERCEDES-BENZ TRUCKS | 31.55% |
| 2.   | MAN                  | 28.57% |
| 3.   | RENAULT TRUCKS       | 11.31% |

Registrations in **the N3 category** totalled 168 vehicles in August 2026. In 2025, the number of registered vehicles was 184, meaning that there was a decrease of 8.70% in August 2026.

### In the M2 and M3 bus categories, 21 buses were registered in August 2026, which, compared with 2025

(9 buses) represents an increase of 133.33%

| Ref. | Make  | Share  |
|------|-------|--------|
| 1.   | SETRA | 76.19% |
| 2.   | SOR   | 23.81% |

Ing. Pavol Prepiak

Chairman of the DDA, Vice-President of ZAP SR