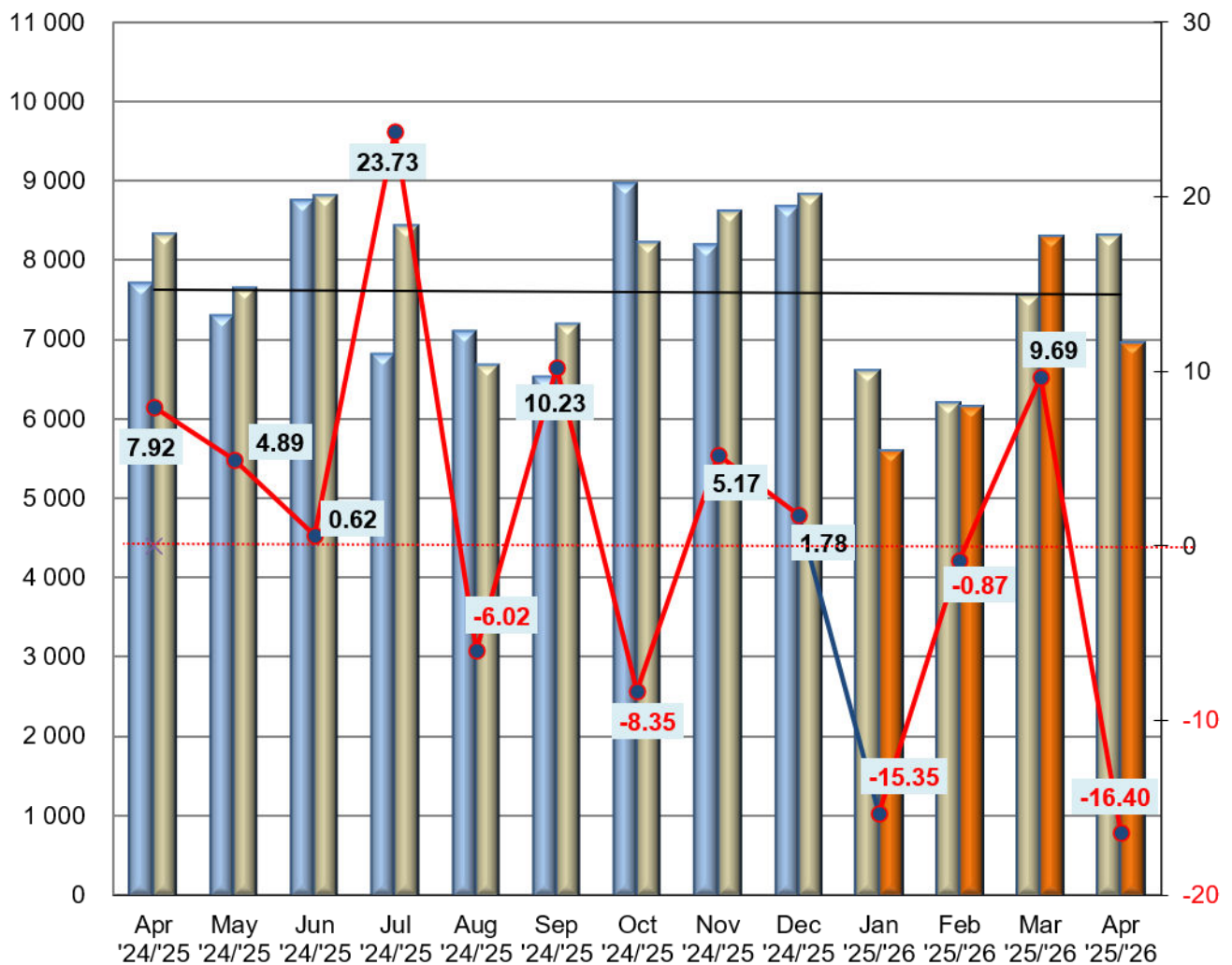


In April 2026, we recorded a total of 6,957 new passenger car registrations. Year-on-year, new passenger car registrations represent a decline of 16.40%.

Registrations of small commercial vehicles (category N1) reached 678 vehicles, which represents an increase of 4.16% compared to the same month last year, when 649 vehicles were registered.

Mesačný trend registrácií nových osobných automobilov v SR 4.2025 - 4.2026



Registrations of individual car brands in Slovakia for April 2026

Category M1 – passenger cars				Category N1 – small commercial vehicles			
Ranking	Brand	Market share for March 2026	Change in ranking compared to February 2026	Ranking	Brand	Market share for March 2026	Change in ranking compared to February 2026
1.	ŠKODA	21.59%	-	1.	TOYOTA	27.81%	↑
2.	VOLKSWAGEN	10.74%	-	2.	RENAULT	16.12%	↓
3.	KIA	8.45%	↑	3.	FORD	13.46%	-
4.	TOYOTA	7.85%	↓	4.	FIAT	7.40%	↑
5.	HYUNDAI	7.04%	↓	5.	PEUGEOT VOLKSWAGEN	6.80%	↓↑
6.	CITROËN	4.23%	↑	6.	CITROEN	6.66%	-
7.	PEUGEOT	3.65%	↑	7.	MERCEDES-BENZ	4.59%	↑
8.	SUZUKI	3.25%	↑	8.	IVECO	3.99%	-
9.	AUDI	3.18%	↓	9.	OPEL	3.55%	-
10.	FORD	3.05%	↑	10.	MAN	1.48%	↑
11.	DACIA	2.79%	↓	11.	KIA	0.59%	↑
12.	MERCEDES-BENZ	2.49%	↑	12.	SSANG YONG	0.44%	↑

Passenger car registrations by fuel type in April 2026

Fuel type	M1	Share %
BEV	496	7.1%
DIESEL	708	10.18%
DIESEL+HEV	220	3.16%
DIESEL+PHEV	3	0.04%
PETROL	2940	42.26%
PETROL+HEV	2142	30.79%
PETROL+LPG	115	1.65%
PETROL+LPG+HEV	26	0.37%
PETROL+PHEV	307	4.41%

Truck category up to 12 tonnes – ranking of the top three brands for April 2026 with percentage share of registrations:

No.	Brand	Share
1.	IVECO	55.00%
2.	MERCEDES-BENZ TRUCKS	20.00%
3.	MAN	10.00%

Registrations in **the N2 category** totalled 20 vehicles in April 2026, which (April 2025 – 30 vehicles) represents a decrease of 33.33%



The over-12-tonne lorry category – the top three brands for April 2026

with their percentage share of registrations:

No.	Brand	Share
1.	VOLVO TRUCKS	35.02%
2.	SCANIA	20.94%
3.	MERCEDES-BENZ TRUCKS	15.52%

Registrations in **the N3 category** totalled 277 vehicles in April 2026. In 2025, the number of registered vehicles was 188, meaning that there was an increase of 47.34% in April 2026.

In the M2 and M3 bus categories, 9 buses were registered in April 2026, which, compared with 2025 (13 buses) represents a decrease of 30.77%

Ref.	Brand	Share
1.	IVECO BUS MERCEDES-BENZ BUS	33.33%
2.	SETRA	22.22%
3.	SCANIA	11.11%

Ing. Pavol Prepiak

Chairman of DDA, Vice-President of ZAP SR