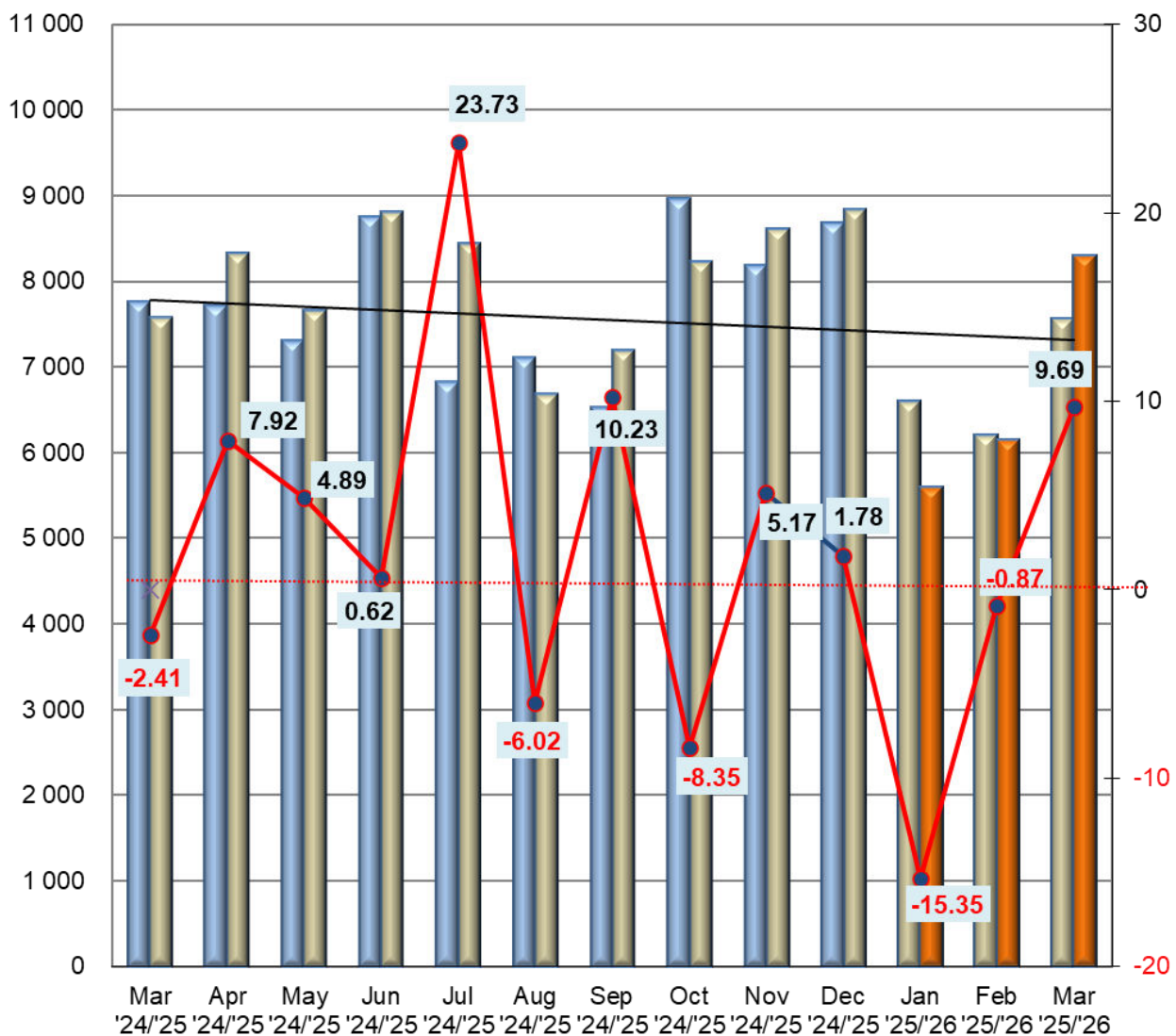


In March 2026, we recorded a total of 8,300 new passenger car registrations. Year-on-year, new passenger car registrations represent an increase of 9.69%.

Registrations of small commercial vehicles (category N1) reached 687 vehicles, which represents an increase of 1.93% compared to the same month last year, when 674 vehicles were registered.

Mesačný trend registrácií nových osobných automobilov v SR 3.2025 - 3.2026



Registrations of individual car brands in Slovakia for March 2026

Category M1 – passenger cars				Category N1 – small commercial vehicles			
Ranking	Brand	Market share for March 2026	Change in ranking compared to February 2026	Ranking	Brand	Market share for March 2026	Change in ranking compared to February 2026
1.	ŠKODA	20.90%	-	1.	RENAULT	17.76%	↑
2.	VOLKSWAGEN	9.54%	↑	2.	TOYOTA	15.87%	↓
3.	TOYOTA	8.63%	↑	3.	FORD	14.26%	↑
4.	HYUNDAI	7.98%	↓	4.	PEUGEOT	8.88%	↓
5.	KIA	7.78%	↓	5.	FIAT	8.01%	-
6.	NISSAN	4.25%	↑	6.	CITROËN	6.70%	↑
7.	DACIA	3.35%	↑	7.	VOLKSWAGEN	6.40%	↑
8.	CITROËN	3.20%	↓	8.	IVECO	6.26%	↑
9.	SUZUKI	3.13%	↓	9.	OPEL	5.39%	↑
10.	PEUGEOT	2.90%	-	10.	MERCEDES-BENZ	5.09%	↓
11.	MERCEDES-BENZ	2.82%	-	11.	MAN	1.02%	-
12.	FORD	2.77%	↓	12.	ISUZU	0.87%	-

Passenger car registrations by fuel type in March 2026

Fuel type	M1	Share %
BEV	432	5.2%
DIESEL	930	11.20%
DIESEL+HEV	301	3.63%
DIESEL+PHEV	7	0.08%
PETROL	3578	43.11%
PETROL+HEV	2670	32.17%
PETROL+LPG	107	1.29%
Petrol+LPG+HEV	13	0.16%
PETROL+PHEV	262	3.16%

Truck category up to 12 tonnes – ranking of the top three brands for March 2026 with percentage share of registrations:

Rank	Brand	Share
1.	IVECO	64.71%
2.	MAN	23.53%
3.	DAF MERCEDES-BENZ TRUCKS	5.88%

Registrations in **the N2 category** totalled 17 vehicles in March 2026, which, compared to last year (March 2025 – 31 vehicles) represents a decrease of 45.16%



The over-12-tonne lorry category – the top three brands for March 2026

with percentage share of registrations:

Rank	Brand	Share
1.	VOLVO TRUCKS	35.05%
2.	MERCEDES-BENZ TRUCKS	18.90%
3.	MAN	15.81%

Registrations in **the N3 category** totalled 291 vehicles in March 2026. In 2025, the number of registered vehicles was 240, meaning that there was an increase of 21.25% in March 2026.

In the M2 and M3 bus categories, 17 buses were registered in March 2026, representing an increase of 54.55% compared to 2025 (11 buses)

Ref.	Brand	Share
1.	IVECO BUS	42.86%
2.	ISUZU	14.29%
3.	MERCEDES-BENZ BUS	11.76%

Pavol Prepiak

Chairman of DDA, Vice-President of ZAP SR