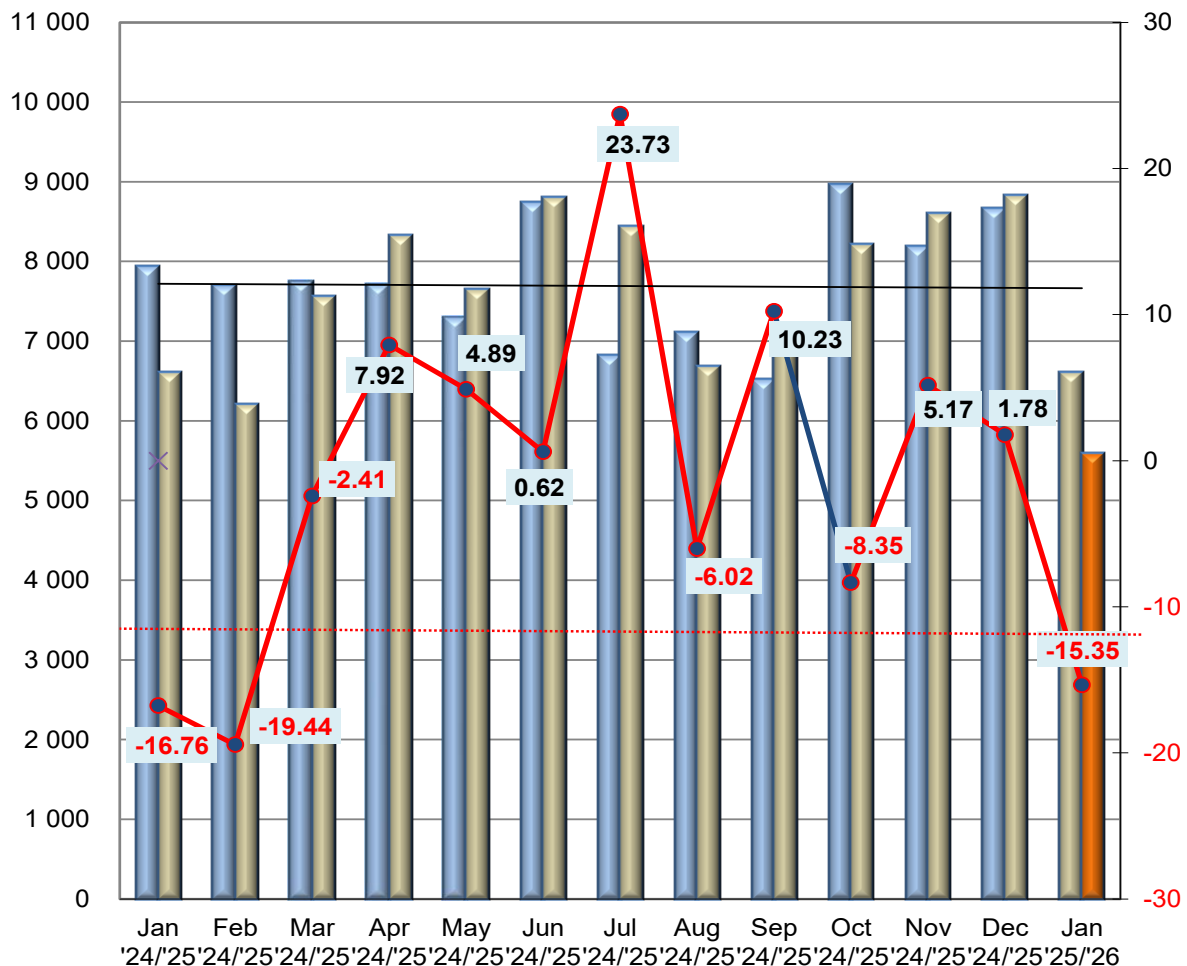


In January 2026, we recorded a total of 5,591 new passenger car registrations. Year-on-year, new passenger car registrations represent a decline of 15.35%.

Registrations of small commercial vehicles (category N1) reached 567 in January 2026 567 vehicles, which represents a decrease of 1.56% compared to the same month last year, when 576 vehicles were registered.

Mesačný trend registrácií nových osobných automobilov v SR 1.2025 - 1.2026



Registrations of individual car brands in Slovakia for January 2026

Category M1 – passenger cars				Category N1 – small commercial vehicles			
Rank	Brand	Percentage market share for January 2026	Change in ranking compared to December 2025	Rank	Brand	Percentage market share for January 2026	Change in ranking compared to December 2025
1	ŠKODA	21.36	-	1.	TOYOTA	25.40%	-
2.	VOLKSWAGEN	11.04	↑	2.	PEUGEOT	17.64	↑
3.	TOYOTA	10.46	↓	3.	RENAULT	11.99%	-
4.	KIA	7.30%	↑	4.	FORD	10.41%	↓
5.	HYUNDAI	4.56	↓	5.	FIAT	6.35%	-
6.	PEUGEOT	4.02	↑	6.	OPEL	5.82%	↑
7.	OPEL	3.74%	↑	7.	MERCEDES-BENZ	5.11	↑
8.	MERCEDES-BENZ	3.68	↓	8.	IVECO	4.94%	↓
9.	SUZUKI	3.60%	↑	9.	VOLKSWAGEN	4.06	↓
10.	BMW	3.29	-	10.	MAN	3.53	↑
11.	NISSAN	2.49%	↑	11.	CITROEN	3.17	↓
12.	FORD	2.41	↓	12.	FARIZON AUTO	0.35%	↑

Passenger car registrations by fuel type in January 2026

Fuel type	M1	Share
BEV	34	6.1
DIESEL	650	11.63
DIESEL+HEV	273	4.88
DIESEL+PHEV	2	0.04
PETROL	2018	36.09
PETROL+HEV	2075	37.11
PETROL+LPG	30	0.54
PETROL+PHEV	203	3.63

Category of trucks up to 12 tonnes – ranking of the top three brands for January 2026 with percentage share of registrations:

Rank	Brand	Share
1	IVECO	60.53
2	MERCEDES-BENZ TRUCKS	23.68%
3	VOLVO TRUCKS	5.26

Registrations in **the N2 category** recorded 38 vehicles in January 2026, which represents an increase of 171.43% compared to last year (January 2025 – 14 vehicles), representing an increase of 171.43%.

Category of trucks over 12 tonnes – ranking of the top three brands for January 2026

with percentage share of registrations:

Rank	Brand	Share
1	VOLVO TRUCKS	33.99
2	SCANIA MERCEDES BENZ TRUCKS	17.82
3	MAN	14.85

Registrations in **the N3 category** recorded a total of 303 vehicles in January 2026. In 2025, the number of registered vehicles was 241, which means that in December 2025 there was an increase of 25.73%.

In January 2026, 51 buses were registered **in the M2 and M3 categories**, which represents an increase of 142.86% compared to 2025 (21 buses)

Ref.	Brand	Share
1	IVECO BUS	33.33
2	MERCEDES-BENZ BUS	23.53%
3	SETRA SOR	15.69

Ing. Pavol Prepiak

Chairman of DDA, Vice-President of ZAP SR