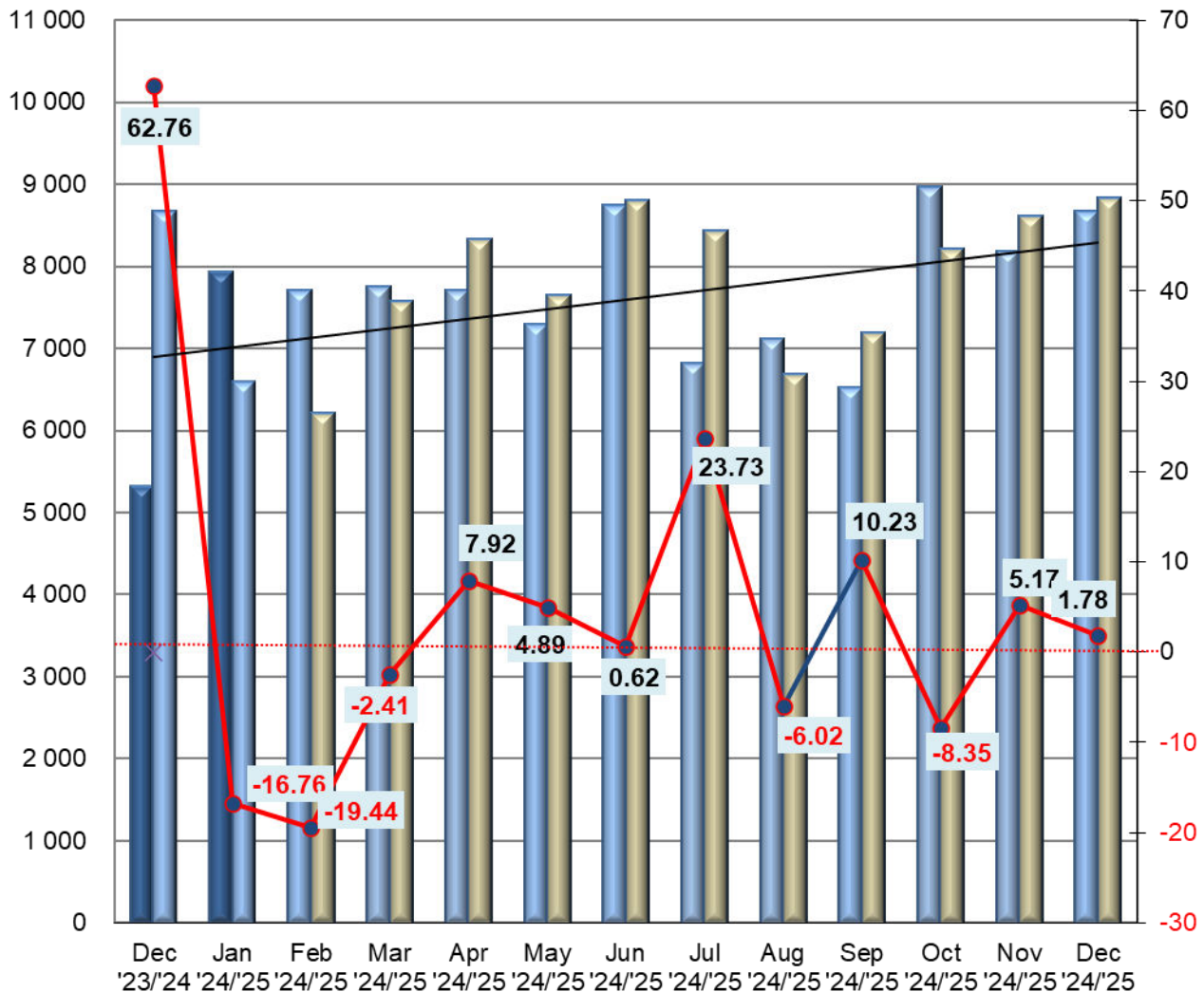


In December 2025, we recorded a total of 8,826 new passenger car registrations. Year-on-year, new passenger car registrations represent an increase of 1.78%.

Registrations of small commercial vehicles (category N1) reached 928 in December 2025. 928 vehicles in December 2025, which represents an increase of 20.68% compared to the same month last year with 769 vehicles.

### Mesačný trend registrácií nových osobných automobilov v SR 12.2024 - 12.2025



## Registrations of individual car brands in Slovakia for December 2025

Category M1 – passenger cars				Category N1 – small commercial vehicles			
Rank	Brand	Percentage market share for December 2025	Change in ranking compared to November 2025	Rank	Brand	Percentage market share for December 2025	Change in ranking compared to November 2025
1.	ŠKODA	14.57	-	1.	TOYOTA	31.47%	↑
2.	TOYOTA	11.48	↑	2.	FORD	14.55	↑
3.	HYUNDAI	10.31%	↑	3.	RENAULT	13.79%	-
4.	VOLKSWAGEN	8.49	↓	4.	PEUGEOT	9.16%	↓
5.	KIA	8.06	↓	5.	FIAT	7.97%	↑
6.	MERCEDES-BENZ	5.03%	↑	6.	IVECO	5.06	↑
7.	DACIA	3.67	↓	7.	OPEL	4.20	↑
8.	FORD	3.61	↑	8.	VOLKSWAGEN	4.09	↓
9.	CITROEN	3.09	↓	9.	MERCEDES-BENZ	3.77	↓
10.	BMW	3.05	↑	10.	CITROEN	2.69	↓
11.	PEUGEOT	2.89%	↓	11.	SSANG YONG	1.19	↑
12.	SUZUKI	2.87%	-	12.	MAN	0.86%	↓

## Passenger car registrations by fuel type in December 2025

Fuel type	M1	Share
BEV	533	6.0
DIESEL	1158	13.12
DIESEL+HEV	449	5.09
DIESEL+PHEV	9	0.10
PETROL	2983	33.80
PETROL+HEV	3052	34.58
PETROL+LPG	153	1.73
PETROL+PHEV	489	5.54

**Category of trucks up to 12 tonnes** – ranking of the top three brands for December 2025 with percentage share of registrations:

Rank	Brand	Share
1	IVECO	64.86
2.	MERCEDES-BENZ TRUCKS	16.22%
3.	mitsubishi-fuso	10.81

There were 37 registrations in **the N2 category** in December 2025, which is a decrease of 7.5% compared to last year

(December 2024 – 40 vehicles) represents a decrease of 7.5%.



### Category of trucks over 12 tonnes – ranking of the top three brands for December 2025

with percentage share of registrations:

Rank	Brand	Share
1	<b>MERCEDES-BENZ TRUCKS</b>	23.75
2	<b>SCANIA</b>	18.75%
3.	<b>VOLVO TRUCKS</b>	17.50%

Registrations in **the N3 category** recorded a total of 160 vehicles in December 2025. In 2024, the number of registered vehicles was 174, which means that there was a decrease of 8.05% in December 2025.

**In the M2 and M3 bus categories**, 38 buses were registered in December 2025, which represents a decrease of 44.11% compared to 2024 (68 buses).

Ref.	Brand	Share
1	<b>SOR</b>	55.26
2	<b>IVECO BUS</b>	36.84%
3	<b>IVECO</b>	5.26

Ing. Pavol Prepiak

Chairman of DDA, Vice-President of ZAP SR