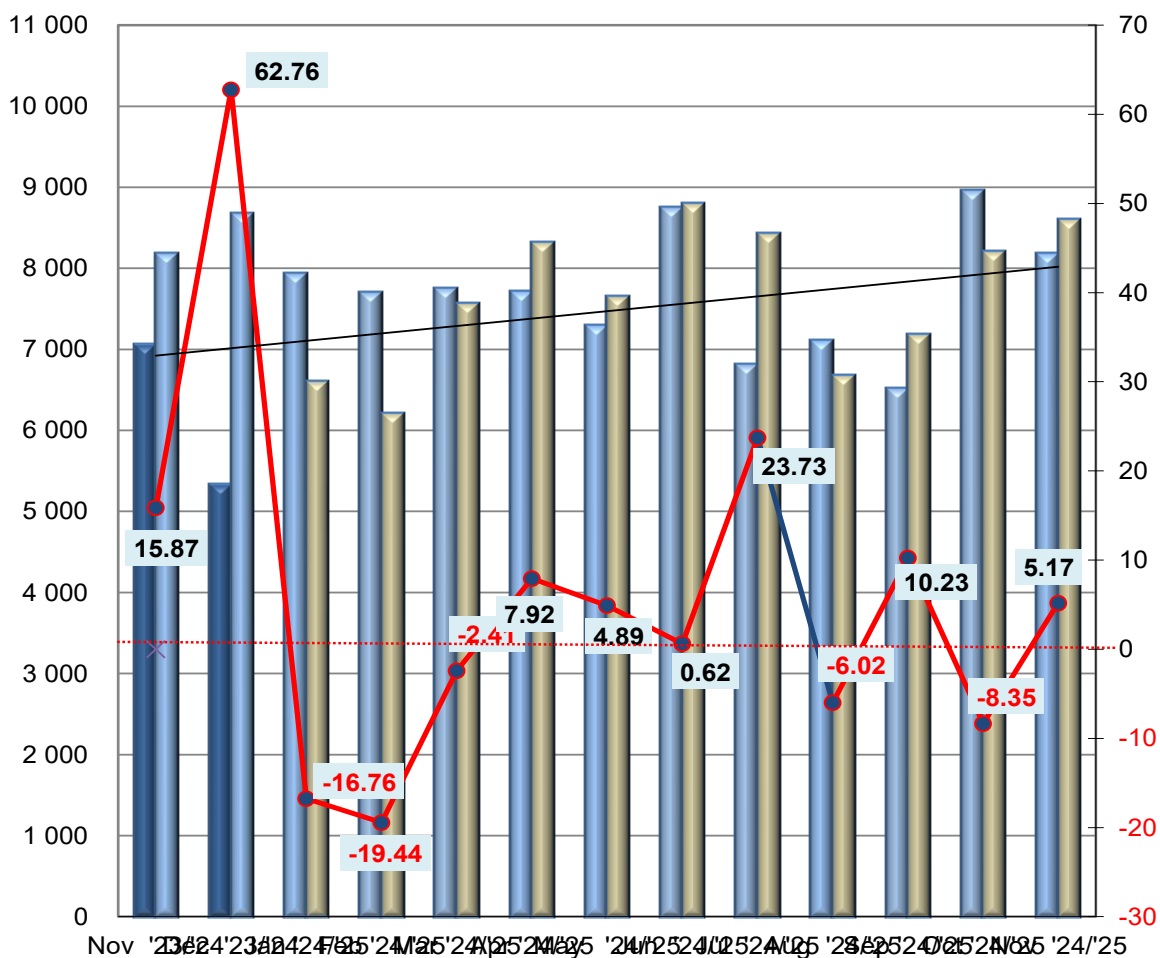


In November 2025, we recorded a total of 8,608 new passenger car registrations. Year-on-year, new passenger car registrations represent an increase of 5.17%.

Registrations of small commercial vehicles (category N1) reached 908 in November 2025. 908 vehicles in November 2025, which represents an increase of 45.98% compared to the same month last year with 622 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 11.2024 - 11.2025



Registrations of individual car brands in Slovakia for November 2025

Category M1 – passenger cars				Category N1 – small commercial vehicles			
Rank	Brand	Percentage market share for November 2025	Change in ranking compared to October 2025	Rank	Brand	Percentage market share for November 2025	Change in ranking compared to October 2025
1	ŠKODA	18.75	-	1.	PEUGEOT	18.72%	↑
2.	VOLKSWAGEN	9.31	↑	2.	VOLKSWAGEN	15.42%	↑
3.	TOYOTA	9.24%	-	3.	RENAULT	14.43%	-
4.	KIA	8.69%	↓	4.	TOYOTA	12.33%	↓
5.	HYUNDAI	7.25%	-	5.	FORD	12.22%	↓
6.	DACIA	4.93	↑	6.	FIAT	6.06	↓
7.	CITROEN	4.51	↓	7.	CITROEN	5.62%	↑
8.	PEUGEOT	3.72%	↑	8.	MERCEDES-BENZ	4.52	↓
9.	MERCEDES-BENZ	3.31%	-	9.	OPEL	4.07	↓
10.	RENAULT	3.06	↑	10.	IVECO	3.63	-
11.	FORD	3.04	↓	11.	MAN	0.99%	-
12.	SUZUKI	2.96%	↓	12.	SSANG YONG	0.88%	-

Passenger car registrations by fuel type in November 2025

Fuel type	M1	Share
BEV	47	5.5
DIESEL	1115	12.95
DIESEL+HEV	412	4.79
DIESEL+PHEV	5	0.06
PETROL	3076	35.73
PETROL+HEV	2982	34.64
PETROL+LPG	162	1.88
PETROL+PHEV	384	4.46

Category of trucks up to 12 tonnes – ranking of the top three brands for November 2025 with percentage share of registrations:

Rank	Brand	Share
1	IVECO	28.57
2	MERCEDES-BENZ TRUCKS MAN	21.43
3	DAF	14.29%

There were 14 registrations in **the N2 category** in November 2025, which represents a decrease of 39.13% compared to last year

(November 2024 – 23 vehicles) represents a decrease of 39.13%.



Category of trucks over 12 tonnes – ranking of the top three brands for November 2025

with percentage share of registrations:

Rank	Brand	Share
1	MAN	26.01
2.	SCANIA	23.81%
3	MERCEDES-BENZ TRUCKS	23.44

Registrations in **the N3 category** recorded a total of 273 vehicles in November 2025. In 2024, the number of registered vehicles was 252, which means that in November 2025 there was an increase of 8.33%.

In November 2025, 36 buses were registered **in the M2 and M3 categories**, which represents an increase of 620% compared to 2024 (5 buses)

Ref.	Brand	Share
1	IVECO BUS	77.78
2	IVECO SETRA	8.33
3	MERCEDES – BENZ BUS	5.56

Ing. Pavol Prepiak

Chairman of DDA, Vice-President of ZAP SR