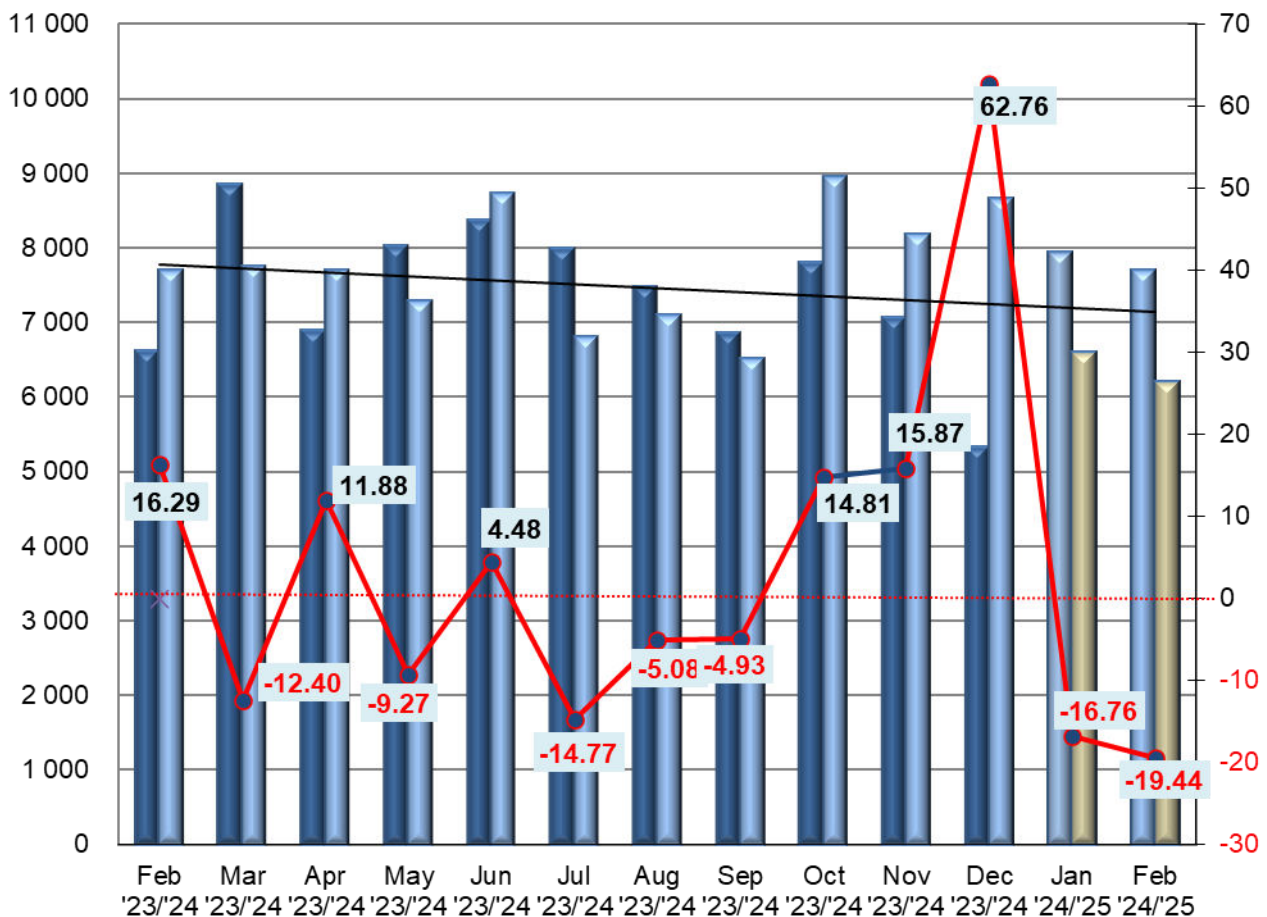


In February 2025, we recorded new passenger car registrations with a total of 6,205 vehicles. Year-on-year, registrations of new passenger cars represent a 19,44% decrease.

Registrations of small commercial vehicles (category N1) reached in February 2025 the number of 571 vehicles, a decrease of 31.62% compared to the same month last year with 835 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 2.2024 - 2.2025



Registrations of individual car brands in Slovakia for the month of February 2025

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for February 2025	Ranking shift compared to January 2024	Order	Brand	Percent. Market share for February 2025	Ranking shift compared to January 2024
1.	ŠKODA	20.82%	-	1.	FORD	19.96%	-
2.	TOYOTA	9.56%	-	2.	RENAULT	15.76%	↑
3.	VOLKSWAGEN	9.35%	↑	3.	TOYOTA	14.89%	↑
4.	KIA	9.09%	↓	4.	FIAT	13.31%	↑
5.	HYUNDAI	6.98%	-	5.	PEUGEOT	8.23%	↓
6.	DACIA	4.21%	↑	6.	VOLKSWAGEN	5.43%	-
7.	CITROEN	3.56%	↑	7.	CITROEN	5.25%	↓
8.	FORD	3.34%	↑	8.	OPEL	4.73%	↑
9.	PEUGEOT	3.29%	↓	9.	MERCEDES-BENZ	3.85%	-
10.	BMW	3.19%	↓	10.	IVECO	3.33%	↓
11.	OPEL	2.93%	↑	11.	MAN	2.80%	-
12.	MERCEDES-BENZ	2.88%	↓	12.	SSANG YONG	1.23%	-

Passenger vehicle registrations by fuel type in February 2025

Fuel type	M1	Percentage %
BEV	276	4.4%
DIESEL	1028	16.57%
DIESEL+HEV	264	4.25%
DIESEL+PHEV	3	0.05%
PETROL	2526	40.71%
PETROL+HEV	1728	27.85%
PETROL+LPG	143	2.30%
PETROL+PHEV	237	3.82%

Truck category up to 12 tonnes - ranking of the top three brands for the month of February 2025 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO	31.82%
2.	RENAULT TRUCKS	22.73%

Registrations in the **N2 category** recorded a level of 22 vehicles in February 2025, up from last year's (February 2024 - 30 vehicles) represents a decrease of 26.



Truck category over 12 tonnes - ranking of the top three brands for February 2025

with a percentage share of registrations:

Cf.	Brand	Share
1.	SCANIA	33.33%
2.	VOLVO TRUCKS RENAULT TRUCKS	16.67%
3.	MERCEDES-BENZ TRUCKS	11.90%

Registrations in the **N3 category** recorded a total of 210 vehicles in February 2025. In 2024, the number of registered vehicles was 280, which means that there was a 25.00% decrease in February 2024.

In the M2 and M3 bus categories, 4 buses were registered in February 2025, a decrease of 33.33% compared to 2024 (6 buses)

Cf.	Brand	Share
1.	IVECO BUS	100%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR