



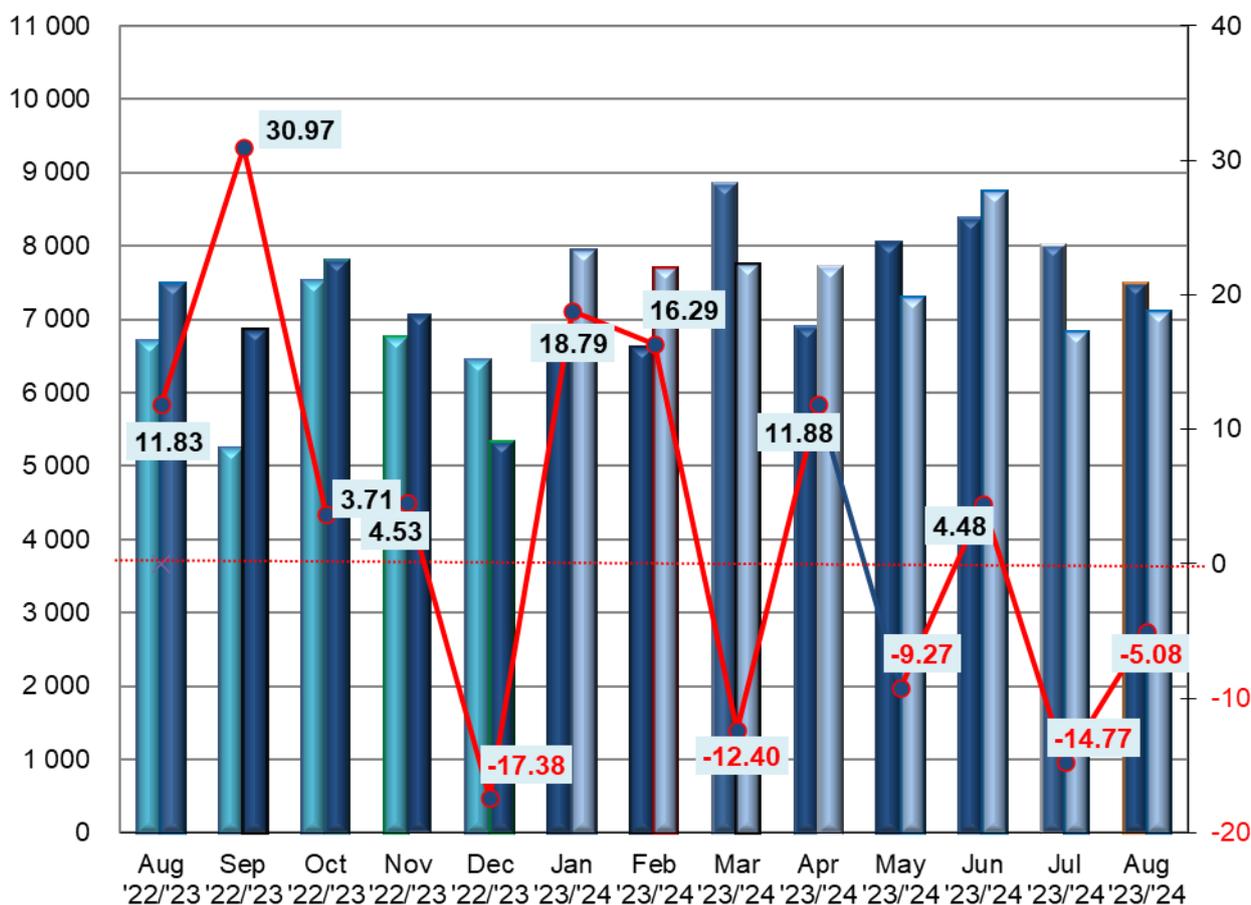
# AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 19.9.2024

In August 2024, we recorded new passenger car registrations with a total of 7,107 vehicles. Year-on-year, registrations of new passenger cars represent a  $\pm 5,08\%$

Registrations of small commercial vehicles (category N1) reached in August 2024 the number of 634 vehicles, a decrease of 24.43% compared to the same month last year with 839 vehicles.

### Mesačný trend registrácií nových osobných automobilov v SR 8.2023 - 8.2024





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Registrations of individual car brands in Slovakia for the month of August 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for August 2024	Shift in ranking compared to July 2024	Order	Brand	Percent. Market share for August 2024	Shift in ranking compared to July 2024
1.	ŠKODA	19.09%	-	1.	RENAULT	19.56%	↑
2.	KIA	9.78%	↑	2.	FIAT	15.62%	↑
3.	TOYOTA	8.61%	↓	3.	FORD	14.35%	↓
4.	HYUNDAI	8.50%	-	4.	TOYOTA	12.15%	-
5.	VOLKSWAGEN	7.67%	↓	5.	PEUGEOT	9.31%	↓
6.	PEUGEOT	5.80%	-	6.	CITROEN	7.57%	↑
7.	CITROEN	4.77%	↑	7.	MERCEDES-BENZ	5.84%	↓
8.	DACIA	4.60%	↑	8.	IVECO	4.73%	↑
9.	MERCEDES-BENZ	3.49%	↓	9.	VOLKSWAGEN	4.10%	↓
10.	OPEL	2.95%	↑	10.	OPEL	3.63%	↓
11.	BMW	2.88%	↓	11.	NISSAN PIAGGIO	0.63%	↑
12.	MG	2.83%	↑	12.	MAN	0.47%	↑

## Passenger vehicle registrations by fuel type in August 2024

Fuel type	M1	Percentage %
BEV	159	2.24%
DIESEL	996	14.01%
DIESEL+HEV	315	4.43%
DIESEL+PHEV	11	0.15%
PETROL	3649	51.34%
PETROL+HEV	1703	23.96%
PETROL+LPG	129	1.82%
PETROL+PHEV	145	2.04%

**Truck category up to 12 tonnes** - ranking of the top three brands for the month of August 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	MAN	45.83%
2.	MERCEDES-BENZ TRUCKS	25.00%
3.	IVECO	16.67%

Registrations in the **N2 category** recorded a level of 24 vehicles in August 2024, up from last year's (August 2024 - 55 vehicles) represents a decrease of 56.



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**Truck category over 12 tonnes** - ranking of the top three brands for August 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	<b>SCANIA</b>	31.49%
2.	<b>VOLVO TRUCKS</b>	21.55%
3.	<b>MERCEDES-BENZ TRUCKS</b>	14.36%

Registrations in the **N3 category** recorded a total of 181 vehicles in August 2024. In 2023, the number of registered vehicles was 280, which means that there was a decrease of 35.36% in August 2024.

**In the M2 and M3 bus categories**, 4 buses were registered in August 2024, which compares to 2023 (14 buses) which represents a decrease of 71.43%

Cf.	Brand	Share
1.	<b>SETRA</b>	75%
2.	<b>MERCEDES-BENZ BUS</b>	25%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR