



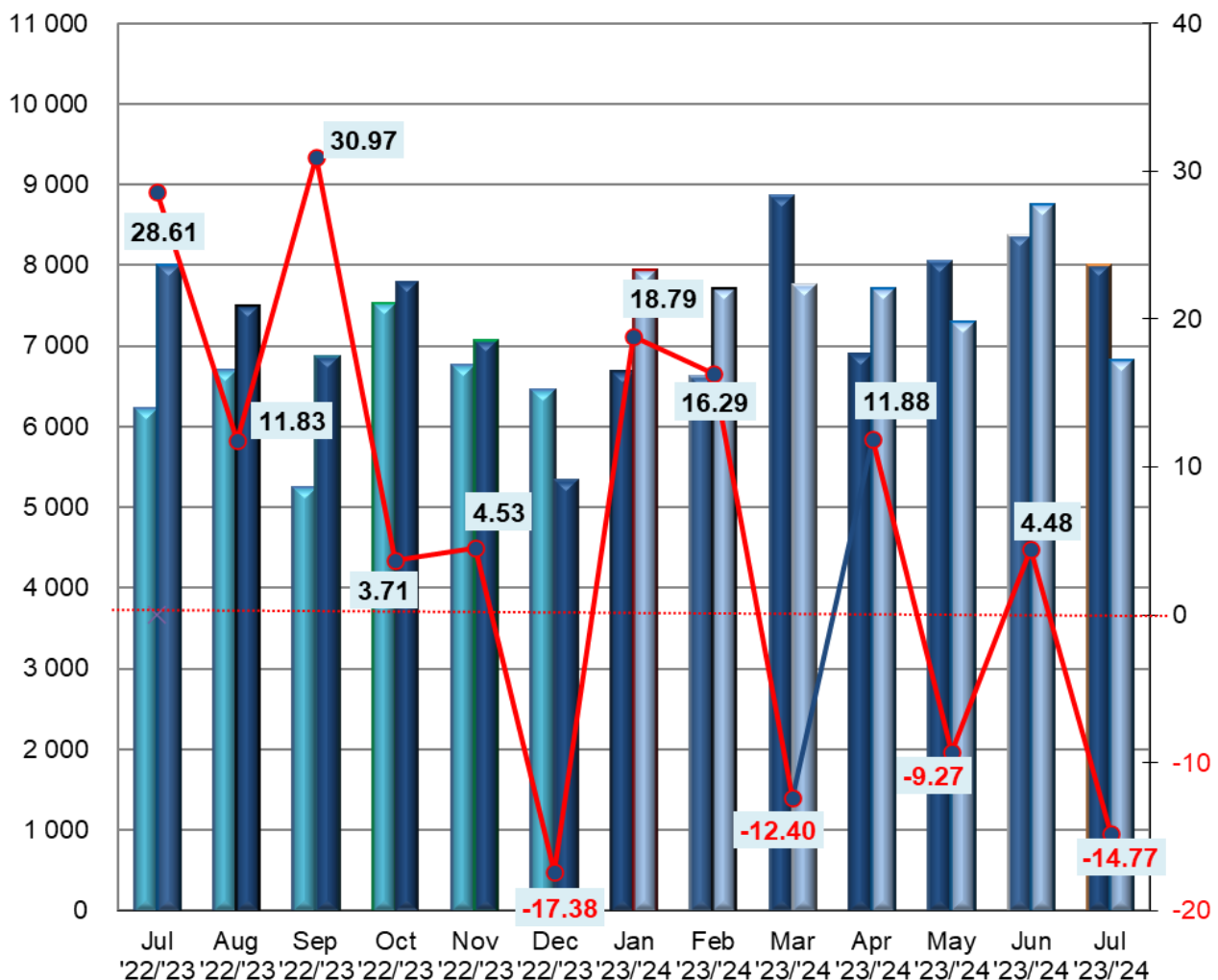
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 21.8.2024

In July 2024, we recorded new passenger car registrations with a total of 6,819 vehicles. Year-on-year, registrations of new passenger cars represent a **o 14,77%**

Registrations of small commercial vehicles (category N1) reached in July 2024 the number of 561 vehicles, a decrease of 33.92% compared to the same month last year with 849 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 7.2023 - 7.2024





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Registrations of individual car brands in Slovakia for the month of July 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for July 2024	Ranking shift compared to June 2024	Order	Brand	Percent. Market share for July 2024	Ranking shift compared to June 2024
1.	ŠKODA	21.82%	-	1.	FORD	37.08%	↑
2.	VOLKSWAGEN	10.57%	-	2.	PEUGEOT	11.76%	↑
3.	KIA	10.46%	-	3.	FIAT	8.91%	↑
4.	HYUNDAI	9.22%	-	4.	TOYOTA	8.73%	↓
5.	TOYOTA	7.66%	-	5.	MERCEDES-BENZ	6.77%	↑
6.	PEUGEOT	6.28%	↑	6.	VOLKSWAGEN	6.42%	↑
7.	MERCEDES-BENZ	4.03%	↑	7.	CITROEN	4.99%	↓
8.	FORD	3.61%	↑	8.	OPEL	3.92%	↑
9.	BMW	3.27%	↑	9.	IVECO MAN	3.57%	↓ -
10.	AUDI	3.12%	↑	10.	RENAULT	2.50%	↓
11.	DACIA	2.82%	↓	11.	SUZUKI	0.89%	↑
12.	CITROEN	2.63%	↓	12.	JEEP	0.36%	↑

Passenger vehicle registrations by fuel type in July 2024

Fuel type	M1	Percentage %
BEV	174	2.55%
DIESEL	1085	15.91%
DIESEL+HEV	354	5.19%
DIESEL+PHEV	12	0.18%
PETROL	3425	50.23%
PETROL+HEV	1530	22.44%
PETROL+LPG	87	1.28%
PETROL+PHEV	152	2.23%

Truck category up to 12 tonnes - ranking of the top three brands for the month of July 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO MAN	25.00%
2.	DAF RENAULT TRUCKS	16.67%
3.	MERCEDES-BENZ TRUCKS MITSUBISHI-FUSO	8.33%

Registrations in the **N2 category** recorded a level of 12 vehicles in July 2024, up from last year's (July 2023 - 46 vehicles) represents a decrease of 73.



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Trucks over 12 tonnes category - ranking of the top three brands for July 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	SCANIA	30.13%
2.	MAN	18.83%
3.	MERCEDES-BENZ TRUCKS	17.15%

Registrations in the **N3 category** recorded a total of 239 vehicles in July 2024. In 2023, the number of registered vehicles was 194, an increase of 23.20% in July 2024.

In the M2 and M3 bus categories, 2 buses were registered in July 2024, which compares to 2023 (98 buses) which represents a decrease of 97.96%

Cf.	Brand	Share
1.	SETRA	100%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR