

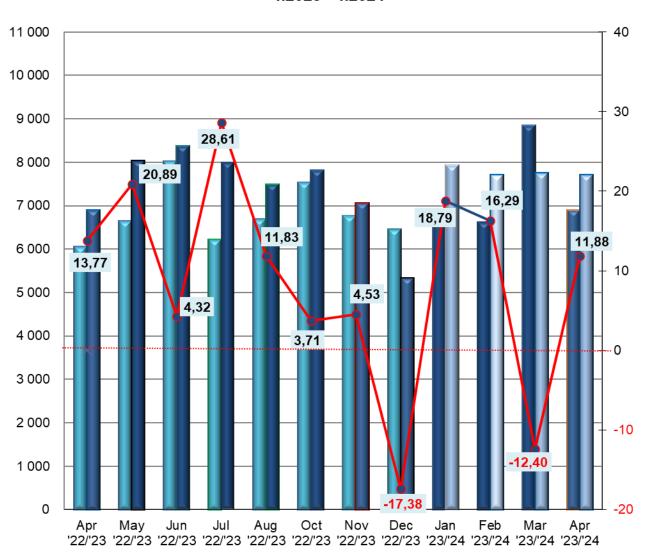
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 25.5.2024

In April 2024, we recorded new passenger car registrations with a total of 7,711 vehicles. Year-on-year, registrations of new passenger cars represent an increase o 11,88%.

Registrations of small commercial vehicles (category N1) reached in April 2024 the number of 901 vehicles, an increase of 42.11% compared to the same month last year with 634 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 4.2023 - 4.2024



: 34 000 445

Bank: Tatra banka, a.s.



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Registrations of individual car brands in Slovakia for the month of April 2024

Category M1 - passenger cars			Category N1 - small commercial vehicles				
Order	Brand	Percent. Market share for April 2024	Ranking shift compared to March 2024	Order	Brand	Percent. Market share for April 2024	Ranking shift compared to March 2024
1.	ŠKODA	19,40%	-	1.	FORD	15,21%	↑
2.	TOYOTA	11,98%	ı	2.	RENAULT	13,76%	\downarrow
3.	VOLKSWAGEN	11,24%	↑	3.	FIAT	13,43%	-
4.	HYUNDAI	10,40%	\downarrow	4.	CITROEN	12,65%	-
5.	KIA	8,43%	\rightarrow	5.	PEUGEOT	9,43%	↑
6.	DACIA	4,34%	^	6.	ТОҮОТА	9,43%	+
7.	MERCEDES-BENZ	3,89%	↑	7.	OPEL	5,33%	↑
8.	BMW	3,10%	^	8.	MERCEDES-BENZ	4,77%	\rightarrow
9.	FORD	2,83%		9.	IVECO	4,44%	\rightarrow
10.	RENAULT	2,57%	-	10.	VOLKSWAGEN	4,22%	-
11.	SUZUKI	2,52%	\rightarrow	11.	MAN	3,77%	↑
12.	CITROEN	2,43%	↑	12.	SUZUKI	2,00%	↑

Passenger vehicle registrations by fuel type in April 2024

Fuel type	M1	Percentage %
BEV	229	2,97%
DIESEL	1370	17,77%
DIESEL+HEV	352	4,56%
DIESEL+PHEV	13	0,17%
PETROL	3547	46,00%
PETROL+HEV	1893	24,55%
PETROL+LPG	162	2,10%
PETROL+PHEV	145	1,88%

Truck category up to 12 tonnes - ranking of the top three brands for the month of April 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO	43.75%
2.	MAN	28.13%
3.	MERCEDES-BENZ TRUCKS	9.38%

Registrations in the N2 category recorded a level of 32 vehicles in April 2024, up from last year's

(April 2023 - 17 vehicles) represents an increase of 88.24%

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Trucks over 12 tonnes category - ranking of the top three brands for April 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	MERCEDES-BENZ TRUCKS	25.56%
2.	VOLVO TRUCKS	23.68%
3.	MAN	14.66%

Registrations in the **N3 category** recorded a total of 266 vehicles in April 2024. In 2023, the number of registered vehicles was 325, which means that there was a decrease of 18.15% in April 2024.

In the M2 and M3 bus categories, 29 buses were registered in April 2024, up from 2023

64 buses) represents a decrease of 54.69%

Cf.	Brand	Share
1.	MERCEDES BENZ BUS	48.28%
2.	SCANIA	31.03%
3.	SETRA	17.24%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR

Tel.: 02 /4364 2235, 6No e-mail: office@zapsr.sk IBAN: SK 89 1100 0000 0026 2973 1467 : 34 000 445 Bank: Tatra banka, a.s.