



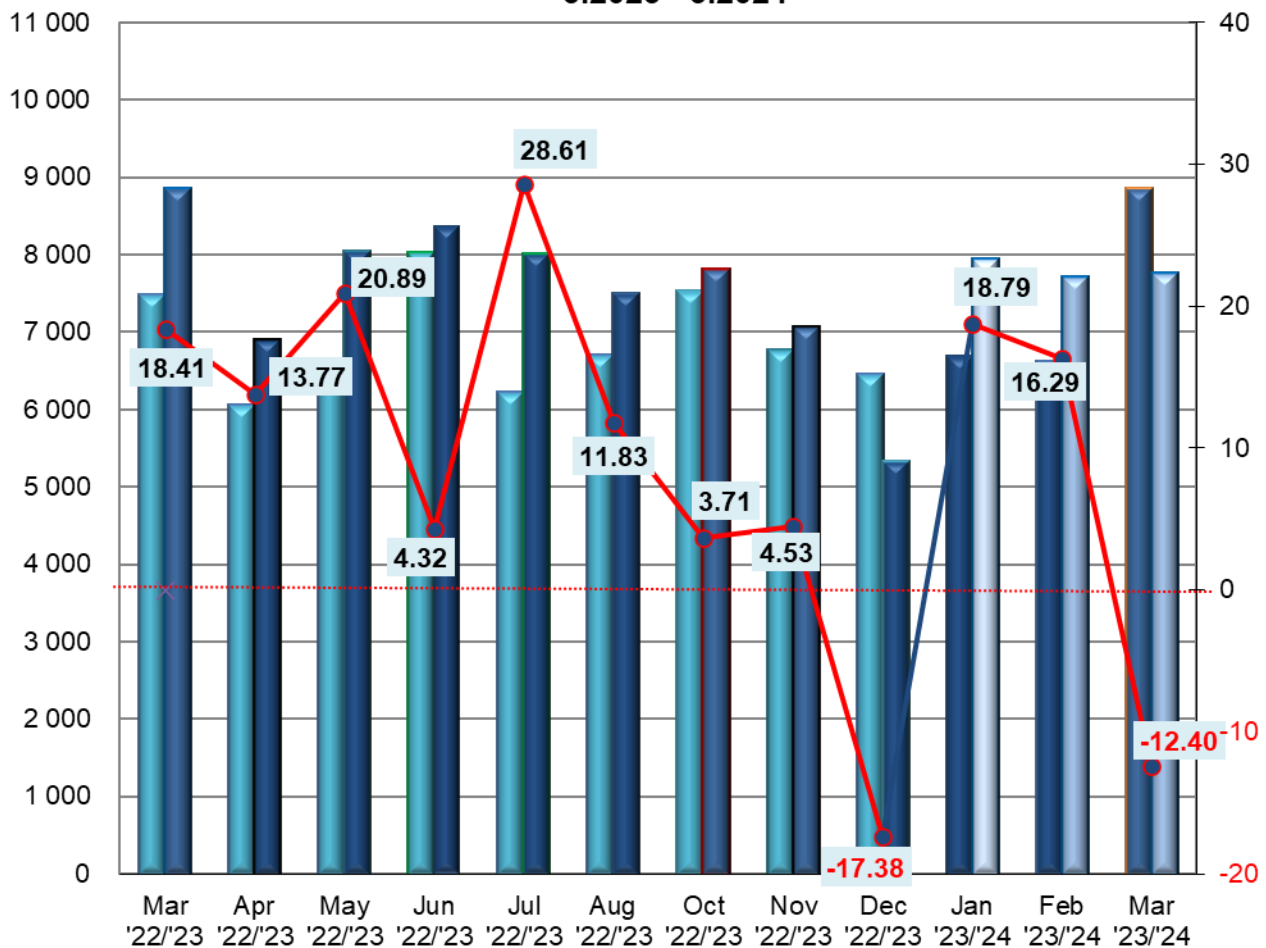
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 21.4.2024

In March 2024, we recorded new passenger car registrations with a total of 7,754 vehicles. Year-on-year, registrations of new passenger cars represent a decrease of 12,40%.

Registrations of small commercial vehicles (category N1) reached in March 2024 the number of 848 vehicles, an increase of 12.02% compared to the same month last year with 757 vehicles.

**Mesačný trend registrácií nových osobných automobilov v SR
3.2023 - 3.2024**





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Registrations of individual car brands in Slovakia for the month of March 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for March 2024	Ranking shift compared to February 2024	Order	Brand	Percent. Market share for March 2024	Ranking shift compared to February 2024
1.	ŠKODA	18.47%	-	1.	RENAULT	17.33%	↑
2.	TOYOTA	10.70%	↑	2.	TOYOTA	16.39%	↓
3.	HYUNDAI	10.20%	↓	3.	FIAT	12.50%	↑
4.	KIA	8.94%	-	4.	CITROEN	12.03%	↓
5.	VOLKSWAGEN	8.91%	-	5.	FORD	10.26%	↑
6.	NISSAN	4.98%	↑	6.	PEUGEOT	8.96%	↓
7.	DACIA	4.27%	↓	7.	MERCEDES-BENZ	6.25%	↑
8.	MERCEDES-BENZ	3.91%	↑	8.	IVECO	4.72%	-
9.	SUZUKI	3.48%	↓	9.	OPEL	4.36%	↓
10.	RENAULT	3.00%	↑	10.	VOLKSWAGEN	3.07%	↓
11.	FORD	2.80%	↑	11.	NISSAN	1.53%	↑
12.	BMW	2.72%	↓	12.	MAN	0.83%	-

Passenger vehicle registrations by fuel type in March 2024

Fuel type	M1	Percentage %
BEV	192	2.48%
DIESEL	1253	16.16%
DIESEL+HEV	328	4.23%
DIESEL+PHEV	12	0.15%
PETROL	3720	47.98%
PETROL+HEV	1916	24.71%
PETROL+LPG	160	2.06%
PETROL+PHEV	173	2.23%

Truck category up to 12 tonnes - ranking of the top three brands for the month of March 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO	28.57%
2.	MERCEDES-BENZ TRUCKS	25.00%
3.	MAN	21.43%

Registrations in the **N2 category** recorded a level of 28 vehicles in March 2024, up from last year's (March 2023 - 27 vehicles) represents an increase of 3.70%



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Trucks over 12 tonnes category - ranking of the top three brands for March 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	VOLVO TRUCKS	25.93%
2.	MERCEDES-BENZ TRUCKS	22.63%
3.	MAN	20.16%

Registrations in the **N3 category** recorded a total of 243 vehicles in March 2024. In 2023, the number of registered vehicles was 405, which means that there was a 40.00% decrease in March 2024.

In the M2 and M3 bus categories, 3 buses were registered in March 2024, a decrease of 90.32% compared to 2023 (31 buses)

Cf.	Brand	Share
1.	IVECO BUS MERCEDES BENZ BUS SETRA	33.33%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR