



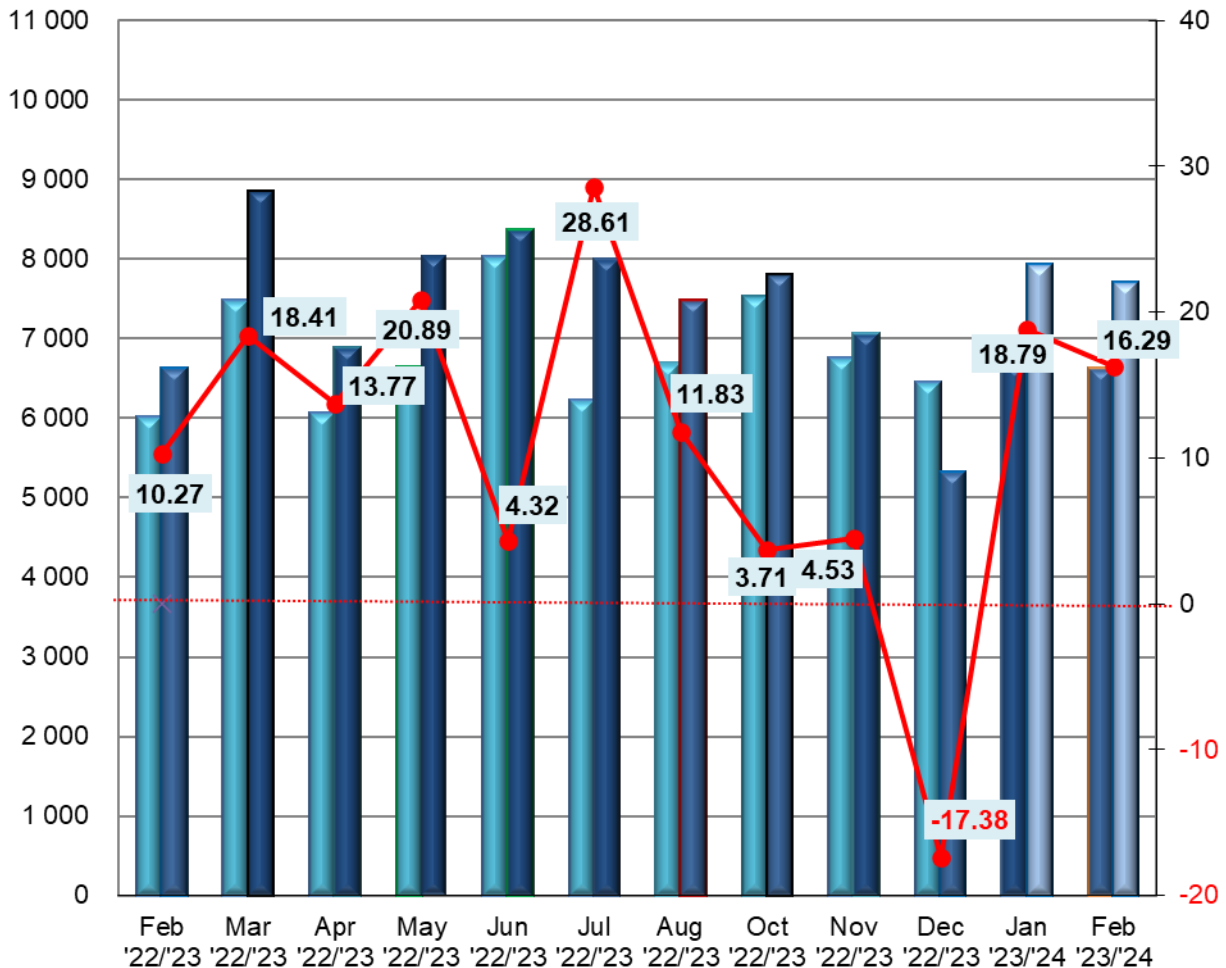
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 21.3.2024

In February 2024, we recorded new passenger car registrations with a total of 7,702 vehicles. Year-on-year, registrations of new passenger cars represent an increase of 16,29%.

Registrations of small commercial vehicles (category N1) reached in February 2024 the number of 835 vehicles, an increase of 50.99% compared to the same month last year with 553 vehicles.

**Mesačný trend registrácií nových osobných automobilov v SR
2.2023 - 2.2024**





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Registrations of individual car brands in Slovakia for the month of February 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for February 2024	Ranking shift compared to January 2024	Order	Brand	Percent. Market share for February 2024	Ranking shift compared to January 2024
1.	ŠKODA	21.58%	-	1.	TOYOTA	16.65%	↑
2.	HYUNDAI	10.84%	↑	2.	CITROEN	15.93%	↑
3.	TOYOTA	10.36%	↓	3.	PEUGEOT	13.29%	↓
4.	KIA	9.70%	↓	4.	RENAULT	13.05%	↓
5.	VOLKSWAGEN	8.47%	-	5.	FIAT	10.54%	↑
6.	DACIA	4.67%	-	6.	FORD	8.86%	↑
7.	PEUGEOT	3.60%	↑	7.	OPEL	8.26%	↓
8.	SUZUKI	3.40%	-	8.	IVECO	3.47%	↑
9.	BMW	2.84%	-	9.	VOLKSWAGEN	3.23%	-
10.	MERCEDES-BENZ	2.65%	↓	10.	MERCEDES-BENZ	2.75%	↓
11.	RENAULT	2.61%	↓	11.	RENAULT TRUCKS	0.96%	↑
12.	NISSAN	2.13%	↑	12.	MAN	0.72%	↓

Passenger vehicle registrations by fuel type in February 2024

Fuel type	M1	Percentage %
BEV	190	2.47%
DIESEL	1201	15.59%
DIESEL+HEV	315	4.09%
DIESEL+PHEV	8	0.10%
PETROL	3692	47.94%
PETROL+HEV	1998	25.94%
PETROL+LPG	139	1.80%
PETROL+PHEV	159	2.06%

Truck category up to 12 tonnes - ranking of the top three brands for the month of February 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO	63.33%
2.	MERCEDES-BENZ TRUCKS	13.33%
3.	MAN	10.00%

Registrations in the **N2 category** recorded a level of 30 vehicles in February 2024, up from last year's (February 2023 - 43 vehicles) represents a decrease of 30.23%



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Truck category over 12 tonnes - ranking of the top three brands for February 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	MERCEDES-BENZ TRUCKS	20.36%
2.	DAF	18.21%
3.	SCANIA	17.86%

Registrations in the **N3 category** recorded a total of 280 vehicles in February 2024. In 2023, the number of registered vehicles was 289, which means that there was a decrease of 3.11% in January 2024.

In the M2 and M3 bus categories, 6 buses were registered in February 2024, a decrease of 89.65% compared to 2023 (58 buses)

Cf.	Brand	Share
1.	SETRA	50.00%
2.	IVECO BUS	33.33%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR