



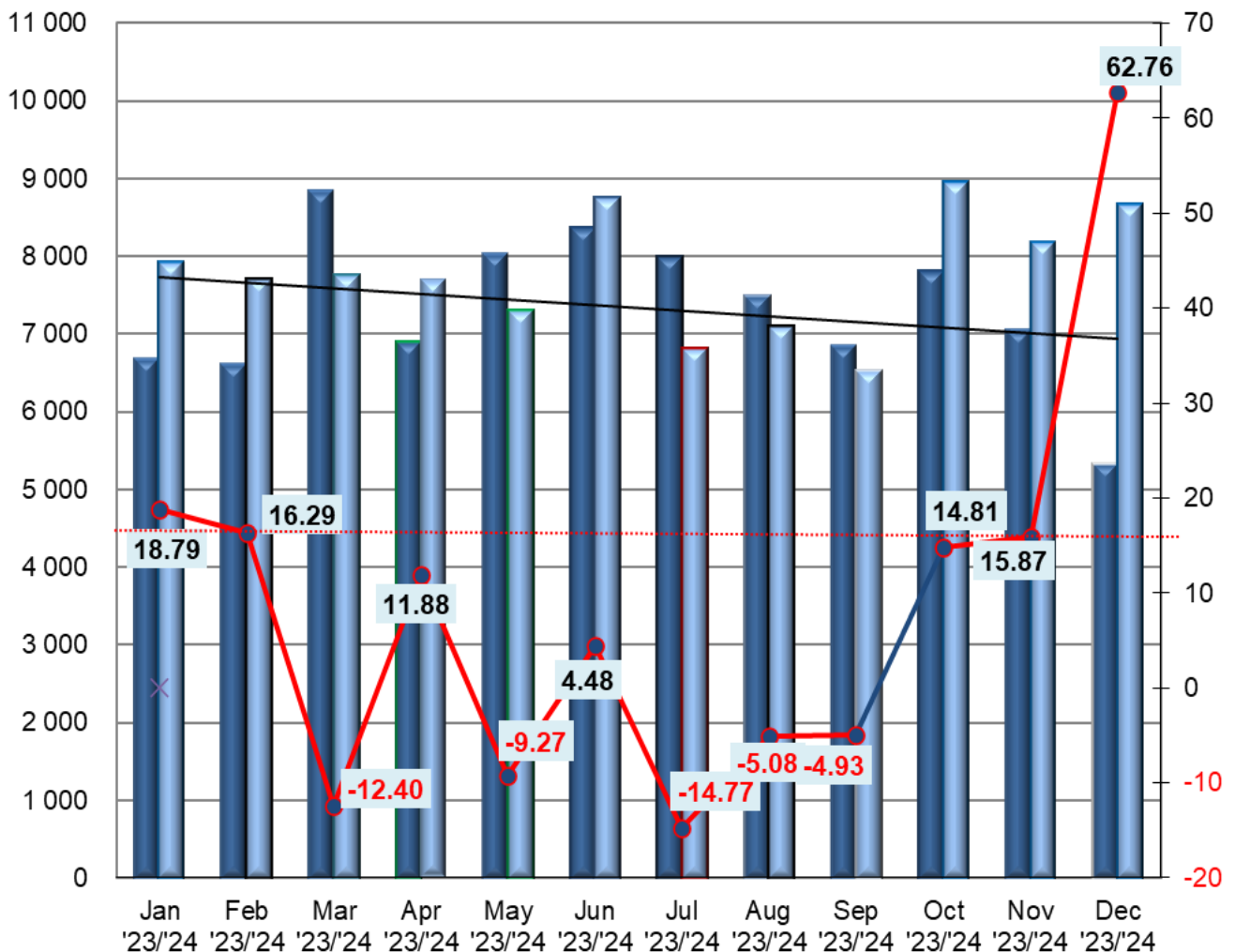
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 21.1.2024

In December 2024, we recorded new passenger car registrations with a total of 8,672 vehicles. Year-on-year, registrations of new passenger cars represent an increase of 62,76%

Registrations of small commercial vehicles (category N1) reached in December 2024 the number of 769 vehicles, a decrease of 15.81% compared to the same month last year with 664 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 12.2023 - 12.2024





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Registrations of individual car brands in Slovakia for the month of December 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for December 2024	Shift in ranking compared to November 2024	Order	Brand	Percent. Market share for December 2024	Shift in the standings compared to November 2024
1.	ŠKODA	17.98%	-	1.	FORD	23.02%	-
2.	TOYOTA	12.60%	↑	2.	RENAULT	19.90%	-
3.	KIA	11.01%	-	3.	MERCEDES-BENZ	12.61%	↑
4.	HYUNDAI	8.78%	↓	4.	FIAT	9.23%	-
5.	VOLKSWAGEN	6.42%	↓	5.	CITROEN	7.54%	-
6.	DACIA	4.95%	-	6.	TOYOTA	6.89%	↓
7.	RENAULT	4.45%	-	7.	IVECO PEUGEOT	4.94%	↑↑
8.	MERCEDES-BENZ	4.01%	↑	8.	VOLKSWAGEN	4.16%	↑
9.	PEUGEOT	2.74%	↓	9.	OPEL	2.86%	↓
10.	FORD	2.71%	↑	10.	MAN SSANG YONG	1.04%	↑↑
11.	MG	2.54%	↑	11.	NISSAN	0.52%	↑
12.	SUZUKI	2.48%	↓	12.	RENAULT TRUCKS	0.39%	↑

Passenger vehicle registrations by fuel type in December 2024

Fuel type	M1	Percentage %
BEV	139	1.60%
DIESEL	1276	14.71%
DIESEL+HEV	556	6.41%
DIESEL+PHEV	10	0.12%
PETROL	3953	45.58%
PETROL+HEV	2347	27.06%
PETROL+LPG	188	2.17%
PETROL+PHEV	203	2.34%

Truck category up to 12 tonnes - ranking of the top three brands for the month of December 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	IVECO	50.00%
2.	MERCEDES-BENZ TRUCKS	22.50%

Registrations in the **N2 category** recorded a level of 40 vehicles in December 2024, up from last year's (December 2023 - 41 vehicles) represents a decrease of 2.



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Truck category over 12 tonnes - ranking of the top three brands for December 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	VOLVO TRUCKS	28.74%
2.	MERCEDES-BENZ TRUCKS	18.39%
3.	MAN	14.94%

Registrations in the **N3 category** recorded a total of 174 vehicles in December 2024. In 2023, the number of registered vehicles was 218, a decrease of 20.18% in December 2024.

In the M2 and M3 bus categories, 68 buses were registered in December 2024, an increase of 385.71% compared to 2023 (14 buses)

Cf.	Brand	Share
1.	IVECO BUS	98,51%
2.	FORD MAN	1,49%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR