



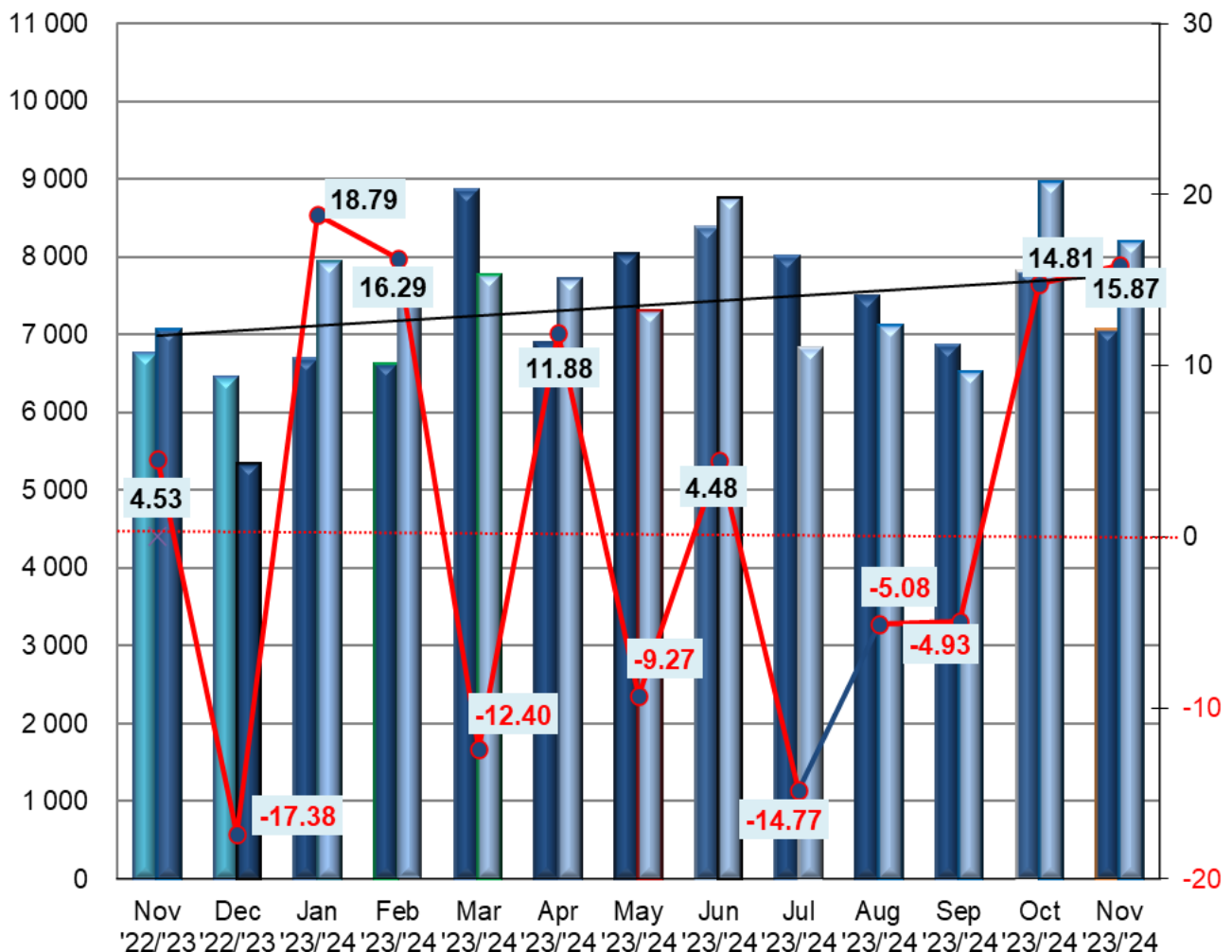
AUTOMOTIVE INDUSTRY ASSOCIATION OF THE SLOVAK REPUBLIC

Press release 23.12.2024

In November 2024, we recorded new passenger car registrations with a total of 8,185 vehicles. Year-on-year, registrations of new passenger cars represent an increase of 15,87%

Registrations of small commercial vehicles (category N1) reached in November 2024 the number of 622 vehicles, a decrease of 21.37% compared to the same month last year with 791 vehicles.

Mesačný trend registrácií nových osobných automobilov v SR 11.2023 - 11.2024





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Registrations of individual car brands in Slovakia for the month of November 2024

Category M1 - passenger cars				Category N1 - small commercial vehicles			
Order	Brand	Percent. Market share for November 2024	Ranking shift compared to October 2024	Order	Brand	Percent. Market share for November 2024	Ranking shift compared to October 2024
1.	ŠKODA	23.49%	-	1.	FORD	15.92%	-
2.	VOLKSWAGEN	10.05%	-	2.	RENAULT	13.18%	-
3.	KIA	9.33%	-	3.	TOYOTA	11.25%	↑
4.	TOYOTA	7.93%	↑	4.	FIAT	10.13%	↓
5.	HYUNDAI	7.04%	↓	5.	CITROEN	9.65%	↓
6.	DACIA	4.30%	↑	6.	OPEL	8.84%	↑
7.	RENAULT	4.02%	↑	7.	MERCEDES-BENZ	7.88%	↓
8.	PEUGEOT	3.53%	↓	8.	PEUGEOT	7.56%	↓
9.	MERCEDES-BENZ	2.91%	-	9.	IVECO	5.79%	↓
10.	SUZUKI	2.46%	↑	10.	VOLKSWAGEN	3.70%	↓
11.	FORD	2.33%	↓	11.	MAN	3.05%	-
12.	AUDI	2.25%	↓	12.	JEEP	0.64%	↑

Passenger vehicle registrations by fuel type in November 2024

Fuel type	M1	Percentage %
BEV	188	2.30%
DIESEL	1289	15.75%
DIESEL+HEV	350	4.28%
DIESEL+PHEV	7	0.09%
PETROL	3863	47.20%
PETROL+HEV	2021	24.69%
PETROL+LPG	202	2.47%
PETROL+PHEV	265	3.24%

Truck category up to 12 tonnes - ranking of the top three brands for the month of November 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	MERCEDES-BENZ TRUCKS	26.09%
2.	IVECO	21.74%

Registrations in the **N2 category** recorded a level of 23 vehicles in November 2024, up from last year's (November 2023 - 30 vehicles) represents a decrease of 23.



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Trucks over 12 tonnes category - ranking of the top three brands for November 2024 with percentage share of registrations:

Cf.	Brand	Share
1.	SCANIA	24.06%
2.	VOLVO TRUCKS	20.63%
3.	MAN	17.46%

Registrations in the **N3 category** recorded a total of 252 vehicles in November 2024. In 2023, the number of registered vehicles was 296, a decrease of 14.86% in November 2024.

In the M2 and M3 bus categories, 5 buses were registered in November 2024, a decrease of 97.62% compared to 2023 (210 buses)

Cf.	Brand	Share
1.	SETRA	60%
2.	MERCEDES-BENZ BUS	40%

Ing. Pavol Prepiak

President of DDA, Vice President of ZAP SR